



Restructuring



At times, even the best organizations find themselves in distress. Are you faced with a challenging business situation? Is your company underperforming? What do you need to do to get back on track?

Our restructuring experts provide direction to reorganize your business and improve profitability based on your present needs. Let us help you stabilize and strengthen your organization to ensure a successful future.



EDSI Can Help

At EDSI Consulting, our restructuring services range from early stage turnarounds and workouts through Chapter 11 and 7 bankruptcies and liquidations. Our team can assist or lead your efforts in the following areas:

- Corporate and Municipal Restructurings
- Financial Advisory Services
- Viability Analysis
- 13-Week Cash Forecasting
- Bank Workouts
- Debt Restructuring
- Refinancing Services
- Business Planning and Reviews
- Organizational Reviews
- Layoff Aversion Programs
- Operational Improvement Services
- Orderly Wind Downs and Liquidations
- Receivership
- Valuation and Solvency Analysis
- Bankruptcy Planning and Support
- Business Divestitures
- § 363 Asset Sales
- Interim Management
- Chief Restructuring Officer Services
- Board of Directors Membership



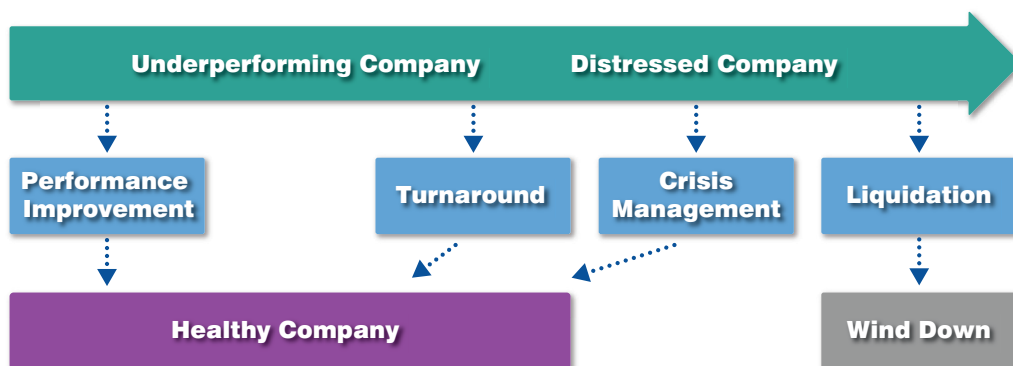
Highlighted Industry Experience

EDSI Consulting's restructuring professionals have turnaround experience in a broad variety of industries. Highlighted industries we serve include:



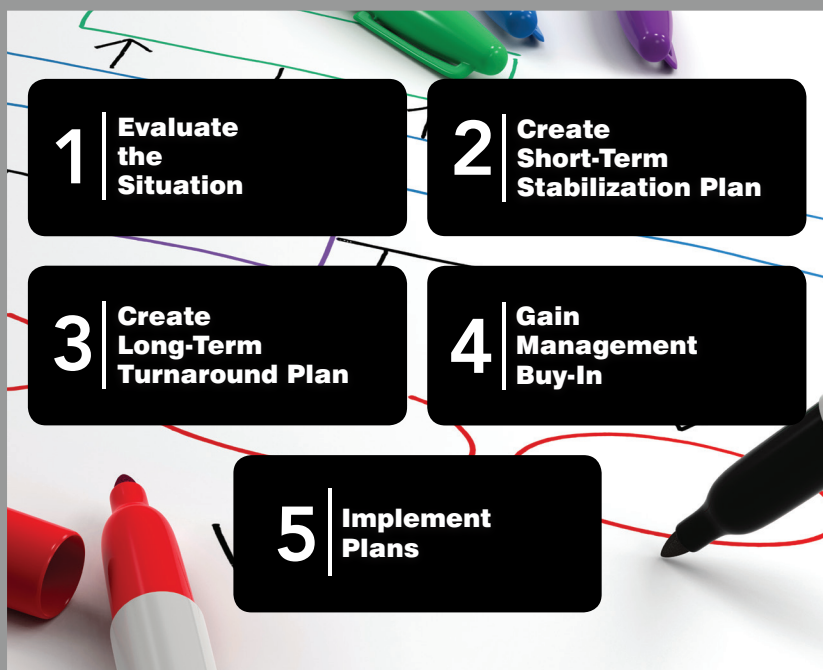
- Automotive
- Plastics
- Chemicals
- Food Processing
- Recycling
- Printing
- Packaging
- Distribution
- Utilities
- Computer Manufacturing
- Construction
- Public Transportation
- Fixtures & Tooling
- Marketing & Advertising
- Custom Automation
- Aerospace
- Defense
- Retail
- Social Services
- Staffing Services
- Manufacturing
- Energy
- Government and Quasi-Public Entities
- Media
- Service Industries
- Nonprofit Organizations
- Banking
- Healthcare

Continuum of Need



Low <.....> Restructuring Costs >.....> High
Many <.....> Financing Alternatives >.....> Few
Many <.....> Restructuring Options >.....> Few
Weeks/Months <.....> Time to Act >.....> Days/Weeks

Turnaround & Restructuring Process



Let's Connect

We'd love to hear from you. We'll listen to your needs and help you find your solution.



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Learn More About EDSI



EDSIsolutions.com